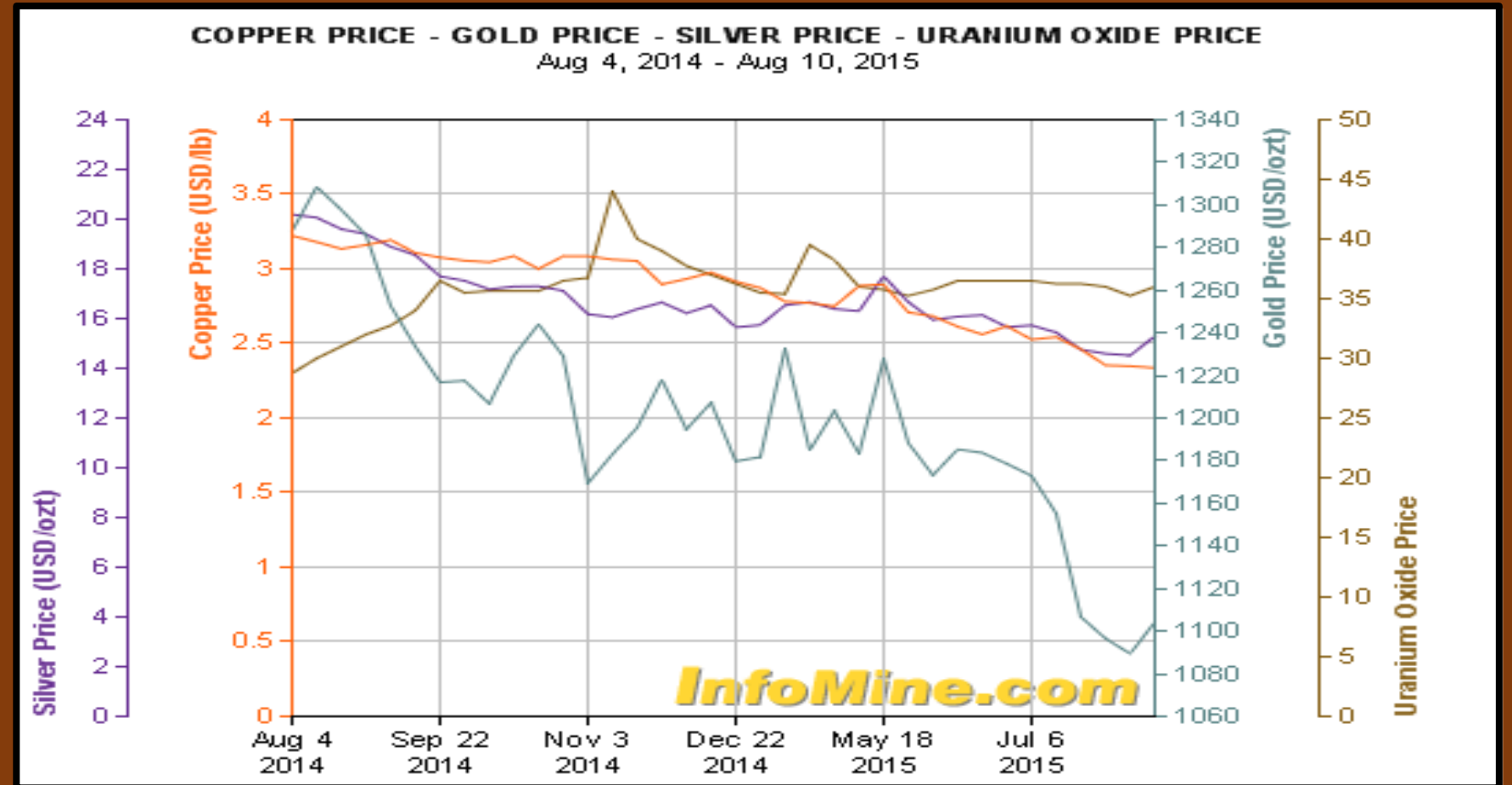


PROFITABLE GRADE, LOW COST, HIGH PROFIT

Liberty Star redirection of Company targets:

MEET MARKET DEMAND FOR RAPID DELIVERY OF RESOURCES BY IDENTIFYING QUICK PRODUCING PROPERTIES. TARGET AREA: ARIZONA, NEVADA & UTAH FOR GOLD, SILVER, URANIUM, AND COPPER OXIDE

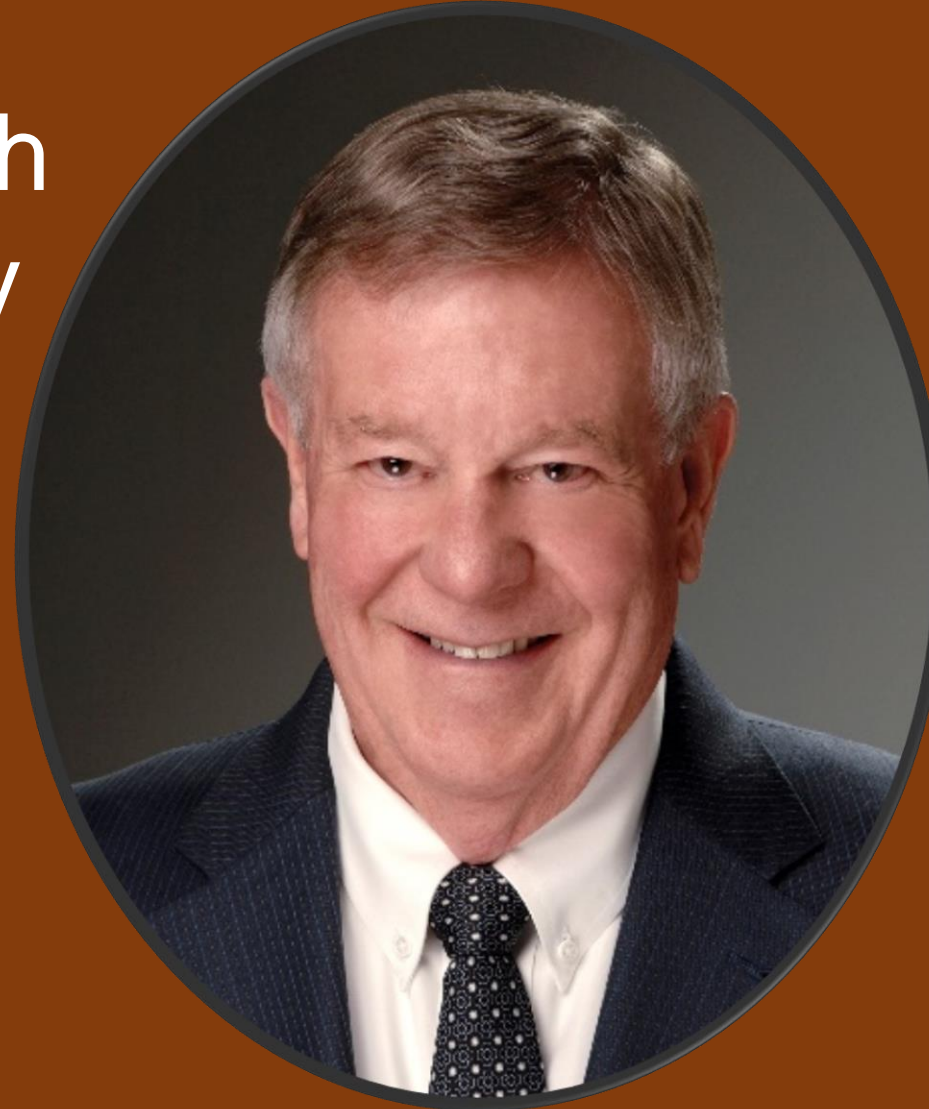
Copper is down and it will come back, but when is the question. Precious metal prices are down but have the potential for low cost near surface production. The availability of financing for new mining projects is low. Liberty Star will respond by updating its focus to near term producing properties.



Liberty Star has lowered exploration and development costs by using its research facilities to identifying targets that are shallow, or near surface, easily minable, have moderate to high grade, and have low barriers to development

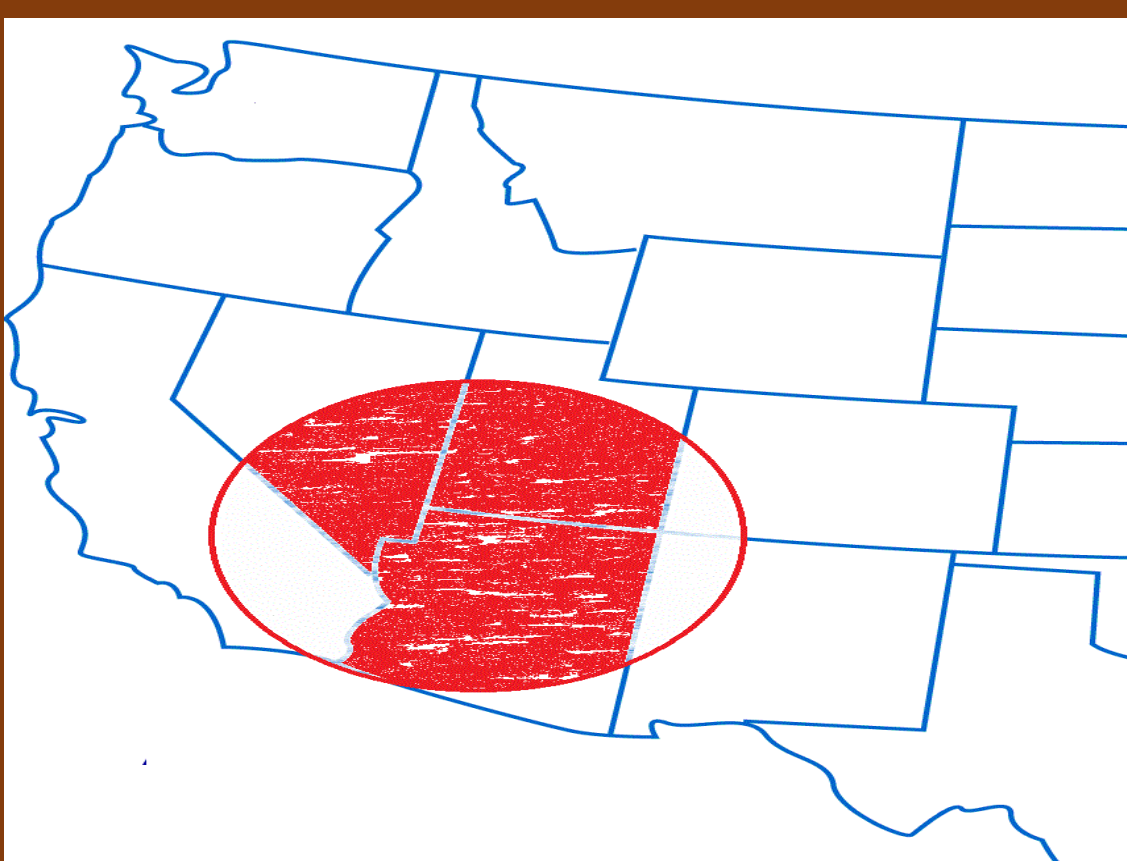
These targets include properties with the above characteristics and hosting profitable grade gold & silver, uranium, and copper oxide

The process of identifying such targets began in April, 2015 by Liberty Star's CEO & Chief Geologist, James A. Briscoe, Director Brett Gross and the rest of the core team



He is a Registered Professional Geologist in Arizona & California with decades of exploration and development experience in copper, precious metals and uranium exploration. Many of his recommended properties are now in production.

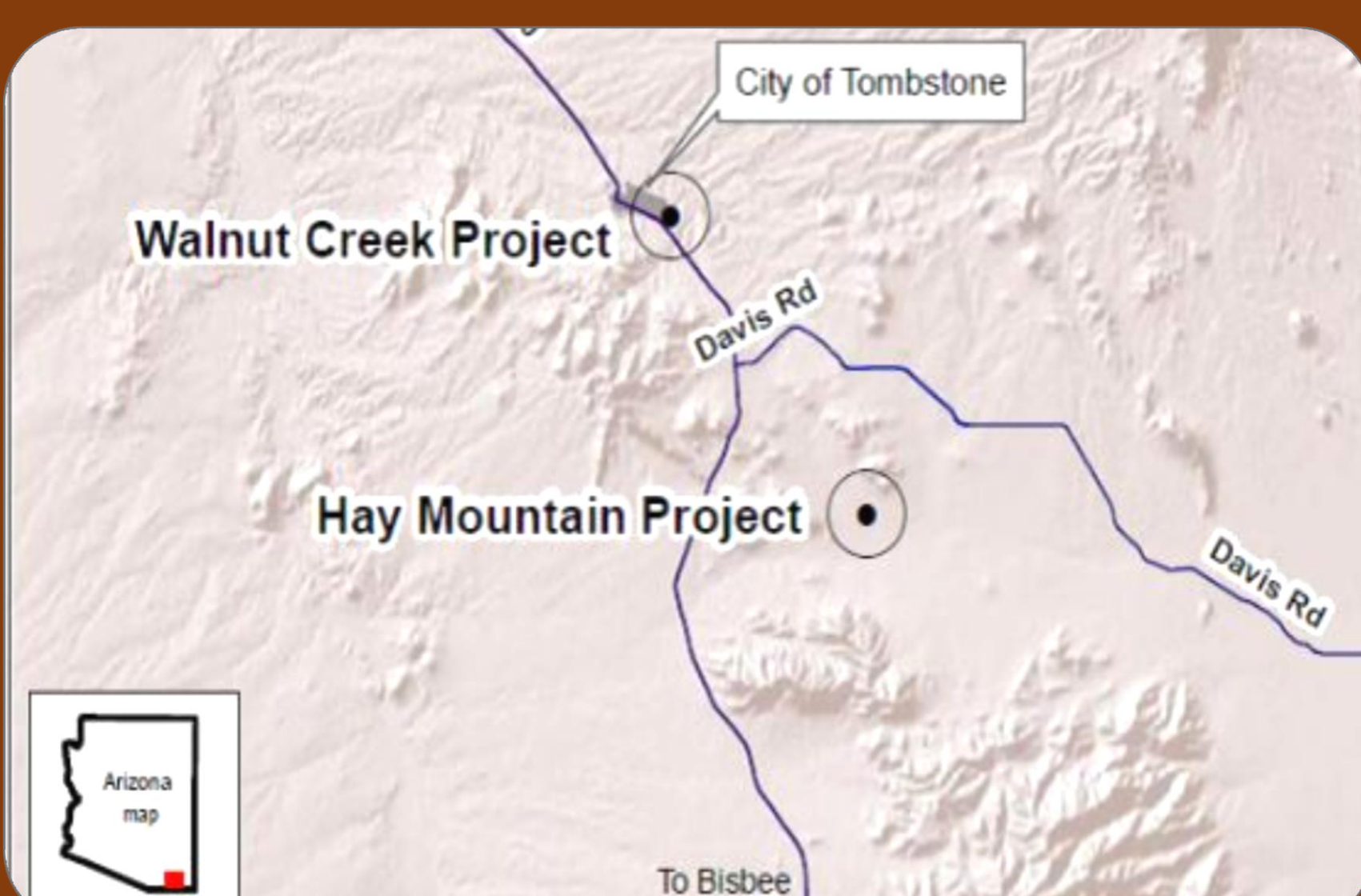
10 properties were selected for further investigation in Arizona, Nevada and Utah



Among the properties in Nevada and Arizona are 7 for high grade gold & silver. These were previously producing mines that are dormant as a result of the Gold Closing Act instituted at the start of WWII. These properties were forced to close in mid stride, but were producing and could still potentially yield \$billions in gold and silver.

We now have new exploration & mining technology to pursue a program of low cost selective mining of these quick delivery selected projects.

Uranium in western Utah: *“Our venture partner has identified numerous shallow uranium targets that have potential to be drilled out and mined by our equipment at a very low cost and shipped directly to an operating uranium mill. We would take the two best targets, and perform the same process of drilling and measuring mineralization to see if we can turn the targets into viable ore bodies that can be quickly put into production, perhaps very quickly – say in a year or less. As we would be bringing the ore to a custom uranium mill for mineral recovery, no mill construction or permitting would be required. The recovered product would be uranium with perhaps by product vanadium.”* Jim Briscoe August 17, 2015



In the mix is the development of shallow copper oxide at Hay Mountain. Copper oxide resource development can occur in a couple of years, rather than 7 to 10 or more years that would be necessary for the anticipated very large bulk mined sulfide copper ore bodies which we believe are present.

Shallow heap leach or in-situ leach is what may be possible in the development of what we foresee for the larger Tombstone Super Project, including Hay Mountain. **Recent discovery of surface outcrops of green copper oxide at Hay Mountain suggests near surface targets may be present, significantly lowering development time and costs.**

Exploration/Development Hay Mountain & Beyond

Prerequisite surface studies have almost been completed. Permitting for Arizona State Trust lands can be completed almost immediately upon funding. Contractors have been contacted and are ready to go. We are ready to proceed with Hay Mountain exploration drilling. Our Phase 1 program is to investigate oxide copper targets that are near surface, leading to a short time line through development and ore extraction.

Maximize capital return as quickly as possible

Determine feasibility of shallow open pit and/or in-situ extraction

Self funding revenue from Target 1 prior to deep sulfide exploration

Phase 1

Year 1

Copper oxide heap leach, solvent extraction/electrowinning and/or in-situ leach & solvent extraction/ electro winning process programs operate throughout southeast Arizona and the world

Raise capital

Drill Target 1 to:

- Define reserves
- Determine most cost effective extraction method



Why Copper Oxide? Vs. sulfide bodies

Development timeline is much shorter and less costly

Increased Profit Margin

Resources near surface

Shorter drill holes

Costs reduced

- All porphyry copper deposits within more than a 100 mile radius of Hay Mountain, including those in Mexico, New Mexico, and all of the Arizona Porphyry Copper Province, have a copper oxide component, which had, currently has, or will have a copper leach, solvent extraction and electro winning component: most of which are highly profitable.

- Hay Mountain could become a multi type extraction district. While underground/open pit mining could be developed in the long term, the 1st site of revenue generation through near surface mineral extraction is planned. Newly available equipment and technologies to increase copper recovery, and decrease costs in many ways not realized by current mining technologies are proposed. The result would be much higher profit to Liberty Star and its shareholders.



ongoing capital raising can make possible continued exploration drilling at Hay Mountain and the greater Tombstone Super Project with opt-in for further development at all Liberty Star properties

additional precious metal & uranium projects to help fund long term development at Hay Mtn

Prime Projects

Gold & Silver

Uranium

10 New projects currently under consideration: selected according to speed to production and profit potential to appeal to capital resources

- Prior production in Arizona & Nevada
- Projected profitable metal grades in today's market
- Shallow open pit & shallow underground mines
- Mining friendly Utah
- Choice of best 2 properties out of large field
- Option to acquire high value non-metallic mined specialty product

JV partnerships considered

Earn-in Opportunity for Primary Investor – All Targets, Development Stages and LLCs

“Primary Investor in Hay Mountain Super Project LLC has the opportunity to participate in full District development and the flexibility to substantially increase financial participation in discrete operating companies depending on funding capabilities and risk tolerance.” – Jim Briscoe, President & CEO