

Hay Mountain surface rock samples -- Note the green copper oxide and coarse calcite. Both samples are from an inch to a few inches below the surface on a high priority target within the Hay Mountain Project area. Notes Chief Geologist Jim Briscoe: " I did not expect to see samples like this until around the 300' level. The fact that these came from an inch to a few inches below the service is encouraging. We almost never see this situation at the surface, especially over a wide area [estimated at about a square mile]. It means the mineral body is exposed at the surface and will increase in grade as more favorable sedimentary layers will be intersected by drilling. We may find what we are looking for at a shallower depth than originally thought, during Liberty Star's Phase 1 drilling program." April 10, 2017

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RISK FACTORS FOR OUR COMPANY ARE SET OUT IN OUR 10-K AND OTHER PERIODIC FILINGS FILED WITH THE SEC ON EDGAR.

Date & Time: Sat Apr 8 10:55:06 MST 2017  
Position: +032.24296° / -110.88071°  
Altitude: 2498ft  
Datum: WGS-84  
Azimuth/Bearing: 135° S45E 2400mils (True)  
Elevation Angle: -38.9°  
Horizon Angle: -01.9°  
Zoom: 1X



Date & Time: Sat Apr 8 11:24:31 MST 2017  
Position: +032.24298° / -110.88075°  
Altitude: 2490ft  
Datum: WGS-84  
Azimuth/Bearing: 045° N45E 0800mils (True)  
Elevation Angle: -73.9°  
Horizon Angle: -59.9°  
Zoom: 1X



Slide 1 of 2



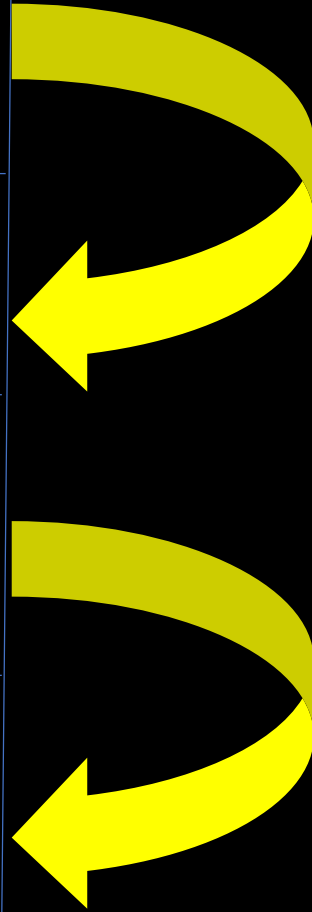
# What does it mean & how do you make money?

The mineral body at Hay Mountain target area is exposed at the surface. It will be higher grade as more favorable sedimentary layers are intersected by drilling.

“We may find what we are looking for at a shallower depth than originally thought, during Liberty Star’s Phase 1 drilling program.”

Liberty Star seeks to develop a near surface mining program that takes less time to develop, which leads to.....

**a shortened  
timeline to  
production & profits**



*Modern miners and investors are interested in higher grades and shallower targets. Development, land management, and reclamation issues can be handled at a lower cost than open pit mines. At Hay Mountain, Liberty Star seeks to focus on both shallow projects with shorter timelines and very large projects that will provide decades of economic enrichment for the community and Liberty Star’s shareholders.*