



I have learned much and truly appreciate my many contacts through LinkedIn. I want all my mining and finance connections to know about what Liberty Star is doing at this critical moment. I agree that a mining renaissance is emerging and we plan to participate in this early stage of development. The big opportunities are now. The Hay Mountain Project is our focus and I believe it is one of these early stage opportunities.

*James A. Briscoe, CEO/Chief Geologist*

# Hay Mountain Project Cochise County, Arizona

*greenfield mineral exploration property in mining friendly jurisdiction*

**Potential for discovery of a high grade and large sediment and porphyry hosted copper, gold & moly ore body, similar to those throughout southeast Arizona**

Surface studies indicate multiple targets over copper/ moly/ gold/ lead anomalies:  
 +Sophisticated vegie, soil & rock chip geochem: assayed for 50 elements  
 +Airborne ZTEM geophysical surveys  
 +On going XRF surface analysis

Recent discovery of surface outcrops of high- grade copper oxide suggests near - surface targets, significantly lowering development time and costs.

- + Multiple drill targets selected for diamond core drilling**
- + Drilling permits in hand**

*Surface studies yield mutually reinforcing findings presented in NI 43-101 compliant geologic & geophysical reports*

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**Arizona consistently rates high in "Investment Attractiveness" according to the Fraser Institute Annual Mining Report**

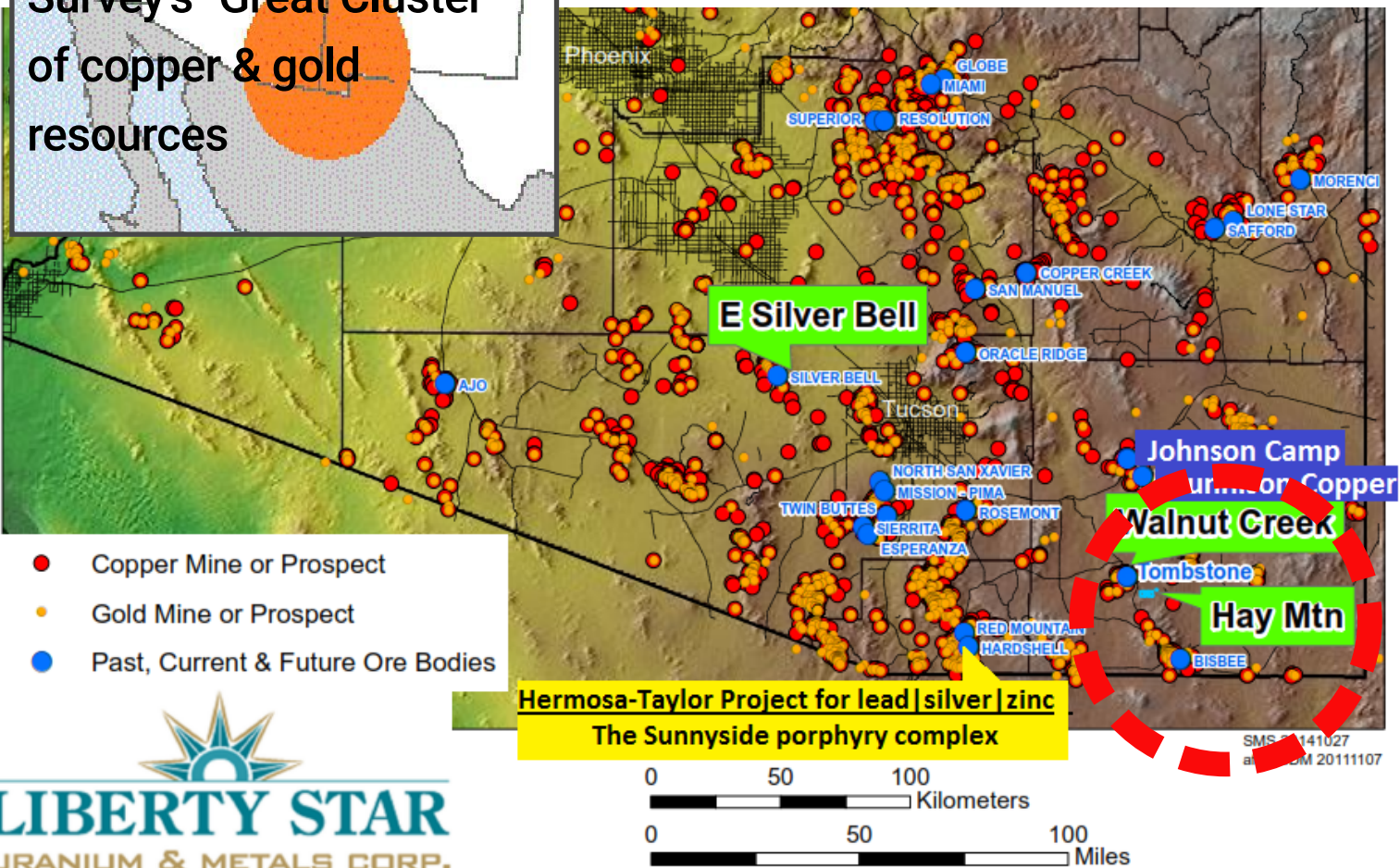


# About Liberty Star

Liberty Star Uranium & Metals Corp. is an Arizona-based mineral exploration company established in 2003 engaged in the acquisition, exploration, and development of mineral properties in Arizona and the SW USA. Currently the company controls properties which are located over what management considers some of North America's richest mineralized regions for **copper, gold, silver, molybdenum (moly)**, uranium and other associated metals. Liberty Star's wholly owned **Hay Mountain Project** is the Company's premiere property.

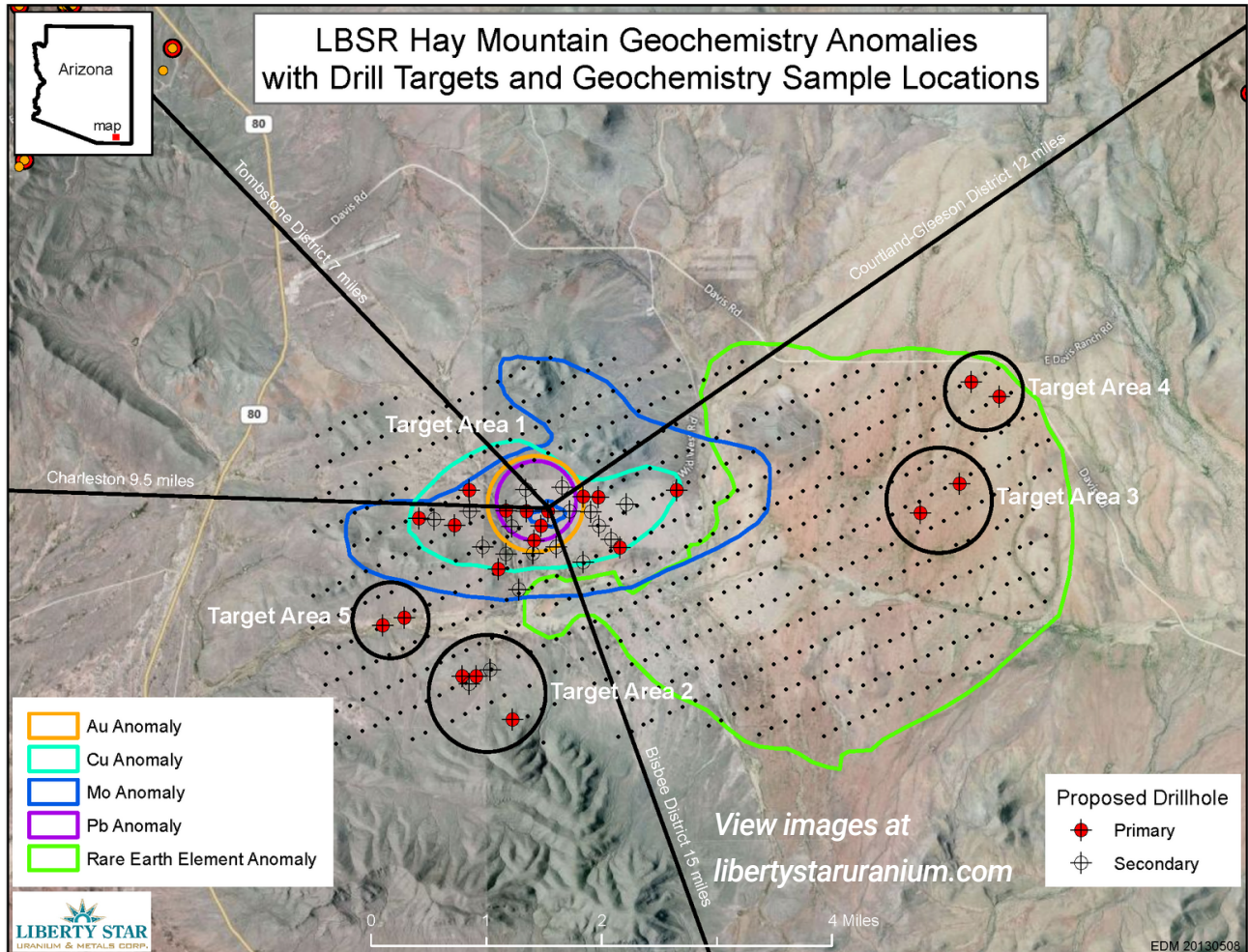
**WE ARE CURRENTLY SEEKING FUNDS TO DRILL AT THE HAY MOUNTAIN PROJECT**

Liberty Star's Hay Mountain Project is within the US Geological Survey's "Great Cluster" of copper & gold resources



# PHASE 1 EXPLORATION PLAN OF OPERATION:

- Drill permit
- Additional mapping
- Additional XRF geochem
- Specific drill targets
- Diamond core drilling



## Initial Capital Requirements\*

### Phase 1A: US \$2M

- + 11 - hole exploration drilling
- + Positioning for mining major JV

\*Not an offer to buy or sell securities.  
Contact Liberty Star for further information.

### Phase 1B: US \$8M

- + Expand orebody delineation drilling with approximately 80K feet of additional core
- + Seek JV with mining major for primary target mine

## Proposed Development Timeline



## Business Model

Value Proposition	Metals	Differentiation Strategy	Growth Opportunity
Leveraged ownership in multiple mine targets	Cu, Au, Mo, Mn, Zn, Pb, U, Ag, Co, Ni, REEs	Posture successive porphyry targets for JV with mine development & operating company, each JV as a subsidiary of a holding company	Multiple target development via the holding company process for each succeeding project



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